2021 BOND SERIES (SOLD IN FIVE ISSUES)

		New Fire Station	131st St: Memorial to Mingo	Mingo Road: 101st to 111th	161st Street: Memorial to Central Intermediate School	131st Street: Mingo Road to Garnett Road	Bentley Park	South Bixby Drainage	North Bixby Drainage	TOTAL PROPOSED:	Issue Face Value
2021 Issue	**Most projects presented at 70% of issue value.**	$ 5,950,000.00								$ 5,950,000.00	**$ 7,500,000.00**
2022 Issue			$ 2,000,000.00	$ 2,000,000.00						$ 4,000,000.00	**$ 5,400,000.00**
2023 Issue			$ 350,000.00				$ 1,190,000.00			$ 1,540,000.00	**$ 2,000,000.00**
2024 Issue			$ 350,000.00					$ 700,000.00	$ 700,000.00	$ 1,750,000.00	**$ 2,300,000.00**
2025 Issue			$ 800,000.00		$ 2,410,000.00	$ 3,500,000.00				$ 6,710,000.00	**$ 11,300,000.00**
TOTAL:		**$ 5,950,000.00**	**$ 3,500,000.00**	**$ 2,000,000.00**	**$ 2,410,000.00**	**$ 3,500,000.00**	**$ 1,190,000.00**	**$ 700,000.00**	**$ 700,000.00**	**$ 19,950,000.00**	**$ 28,500,000.00**
Proposition #1		**$ 5,950,000.00**									
Proposition #2					**$ 11,410,000.00**						
Proposition #3							**$ 1,190,000.00**				
Proposition #4									**$ 1,400,000.00**		
Issuance Fees:											
Bank of Oklahoma		1,350.00								$ 1,350.00	$ 6,750.00
Frazier & Phillips		75,000.00								$ 75,000.00	$ 285,000.00
Hilborne & Weidman		87,500.00								$ 87,500.00	$ 347,500.00
Municipal Finance		77,500.00								$ 77,500.00	$ 297,500.00
Oklahoma AG		2,000.00								$ 2,000.00	$ 7,350.00
S&P Global		15,912.00								$ 15,912.00	$ 79,560.00
Total Issuance Fees:		259,262.00	-	-		-	-	-	-	$ 259,262.00	$ 1,023,660.00
Available to spend:		5,690,738.00	3,500,000.00	2,000,000.00	2,410,000.00	3,500,000.00	1,190,000.00	700,000.00	700,000.00	$ 19,690,738.00	$ 27,476,340.00
Payments:											
TOTALS		-	-	-		-	-	-	-	$ -	$ -
Encumbrances:											
TOTALS		-	-	-		-	-	-	-	$ -	$ -
Contingency		2,050,000.00	1,500,000.00	857,142.86	1,042,857.14	1,500,000.00	510,000.00	300,000.00	300,000.00	$ 8,060,000.00	
Balance:		7,740,738.00	5,000,000.00	2,857,142.86	3,452,857.14	5,000,000.00	1,700,000.00	1,000,000.00	1,000,000.00	$ 27,750,738.00	$ 27,476,340.00

As of 11/30/2021